

Translation from Romanian

**SUBSCRIPTION FORM**

**under the public offer of newly issued shares by PREFAB S.A. Constanța,  
according to the company's AGEA decision of 20.11.2025**

**The offer approved by the Financial Supervisory Authority by Decision no.77/ 28.01.2026**

**Subscription form no. \_\_\_\_\_ / \_\_\_\_\_**

**Natural person:**

Surname and first name \_\_\_\_\_, Nickname \_\_\_\_\_  
holder of Id. card/Passport series \_\_\_\_\_ no. \_\_\_\_\_, issued by \_\_\_\_\_ on  
\_\_\_\_\_ CNP \_\_\_\_\_, Date and place of birth \_\_\_\_\_,

Citizenship \_\_\_\_\_, Country of origin \_\_\_\_\_  Resident  Nonresident

Country of tax residence \_\_\_\_\_ Code (Tax id. No.) \_\_\_\_\_

tel \_\_\_\_\_, e-mail \_\_\_\_\_,

**Stable residence** str. \_\_\_\_\_, no. \_\_\_, bl. \_\_\_, entrance \_\_ fl. \_\_, ap. \_\_\_,  
locality \_\_\_\_\_, county / sector \_\_\_\_\_, postal code \_\_\_\_\_, Tara \_\_\_\_\_,

**Reședință:** str. \_\_\_\_\_, nr. \_\_\_, bl. \_\_\_, scara \_\_ et. \_\_, ap. \_\_\_, localitate  
\_\_\_\_\_, județ / sector \_\_\_\_\_, cod poștal \_\_\_\_\_ country \_\_\_\_\_,

Work place/ nature of own activity \_\_\_\_\_ Scope of business  
\_\_\_\_\_ Profession \_\_\_\_\_ Function \_\_\_\_\_

**Bank account** no. \_\_\_\_\_ opened at \_\_\_\_\_  
branch \_\_\_\_\_

**By representative (if appropriate)**

Surname and first name of representative \_\_\_\_\_

according to the authenticated Power of Attorney attached to this payment form, holder of Id.  
card/Passport series \_\_\_\_\_ no. \_\_\_\_\_, issued by \_\_\_\_\_ on \_\_\_\_\_

CNP \_\_\_\_\_, Date and place of birth \_\_\_\_\_,

Citizenship \_\_\_\_\_, Country of origin \_\_\_\_\_  Resident  Nonresident

Residing in locality \_\_\_\_\_ str. \_\_\_\_\_, no. \_\_\_, bl. \_\_\_,  
entrance \_\_ fl. \_\_, ap. \_\_\_, locality \_\_\_\_\_, county / sector \_\_\_\_\_,  
Postal code \_\_\_\_\_ country \_\_\_\_\_

Or

**Legal person:**

Name \_\_\_\_\_, Legal form and structure \_\_\_\_\_  
 \_\_\_\_\_ Scope of business \_\_\_\_\_ register no. in Trade \_\_\_\_\_  
 Register \_\_\_\_\_, tax code/VAT no. \_\_\_\_\_,  
 Subscribed and paid-up share capital \_\_\_\_\_, with **head office** in locality \_\_\_\_\_,  
 str. \_\_\_\_\_, no. \_\_\_\_\_, bl. \_\_\_\_\_, entrance \_\_\_\_\_ fl. \_\_\_\_\_,  
 ap. \_\_\_\_\_ county / sector \_\_\_\_\_, postal code \_\_\_\_\_,  
 country \_\_\_\_\_, tel \_\_\_\_\_, fax \_\_\_\_\_,  
 email \_\_\_\_\_, web page \_\_\_\_\_  
 with **central office /branch** in locality \_\_\_\_\_, str. \_\_\_\_\_,  
 no. \_\_\_\_\_, bl. \_\_\_\_\_, entrance \_\_\_\_\_ fl. \_\_\_\_\_, ap. \_\_\_\_\_ country / sector \_\_\_\_\_,  
 \_\_\_\_\_, postal code \_\_\_\_\_, country \_\_\_\_\_,

**Resident**  **Nonresident**

tel \_\_\_\_\_, fax \_\_\_\_\_, email \_\_\_\_\_, web page \_\_\_\_\_

Tax residence country \_\_\_\_\_ Code (Tax id. No) \_\_\_\_\_

**Bank account** no. \_\_\_\_\_ opened at \_\_\_\_\_ branch \_\_\_\_\_

**LEI Account** \_\_\_\_\_ LEI code validity \_\_\_\_\_

Legally represented by

Legal representative surname and name \_\_\_\_\_,

Holder of Id. Card / passport series \_\_\_\_\_ no. \_\_\_\_\_, issued by \_\_\_\_\_ on  
 \_\_\_\_\_ CNP \_\_\_\_\_, date and place of birth \_\_\_\_\_

, Citizenship \_\_\_\_\_, country of origin \_\_\_\_\_, residing in locality  
 \_\_\_\_\_, str. \_\_\_\_\_, no. \_\_\_\_\_, bl. \_\_\_\_\_, fl. \_\_\_\_\_, ap. \_\_\_\_\_,  
 county / sector \_\_\_\_\_, country \_\_\_\_\_,  **Resident**  **Nonresident**

According to \_\_\_\_\_

(specify the documents proving the status of representative - decision of the statutory body, power  
 of attorney given by the authorised body attached to this form, etc.)

Hereinafter referred to as the "Shareholder", by completing and signing this form, I understand,  
 accept and assume its terms as follows:

**Art. 1. General Provisions**

The Shareholder, the Issuer (PREFAB S.A. Constanta) and the Intermediary (INTERFINBROK CORPORATION S.A.) shall carry out all necessary operations and activities in connection with this Subscription Form in accordance with the provisions of the Offer Prospectus relating to the share capital increase through cash contribution, approved by ASF Decision no.77 dated 28.01.2026 (the "Prospectus"), as well as the specific legislation in force.

## **Art. 2. Object and duration of the Subscription Form**

**2.1.** The object of this Subscription Form is the subscription within the framework of the Offer related to the share capital increase of PREFAB S.A. by cash contribution of a maximum number of \_\_\_\_\_ newly issued shares. The subscription ratio is one new share to one pre-emptive right (1:1) held on the record date of 10.12.2025 for all holders of pre-emptive rights. The issue price for one newly issued share subscribed as a result of the exercise of the pre-emptive rights by shareholders registered in the Shareholders' Register on the Record Date will be 0,5 lei/share.

**2.2.** This Subscription Form is valid only during the subscription period.

## **Art. 3. Shareholder Statements**

**3.1.** The Shareholder declares that, at the date of conclusion of this Subscription Form, it has the legal and statutory capacity to conclude this Subscription Form and that its conclusion does not conflict with any other legal act concluded or to be concluded by the Shareholder or having effect on the Shareholder and/or does not conflict with any legal provision applicable to the Shareholder and/or its business.

**3.2** The Shareholder declares that it has the resources to purchase the Shares subscribed for by this form and is not aware of any fact or action of any third party which may affect or limit such ability.

**3.3.** The Shareholder also declares that:

- a) has all the rights, powers and authority to carry out transactions in financial instruments under this Subscription Form;
- b) agrees that the number of Shares to be allotted to it at the end of the Offer shall be the number of Shares allotted to it under the terms of the Prospectus;
- c) understands that this subscription is irrevocable for the duration of the Offer subject to the conditions set out in the Prospectus;
- d) understands that the Issuer and the Intermediary have the right to invalidate the subscription if the documentation provided for in the Prospectus is not submitted or does not comply with the provisions of the Prospectus, in which case the amounts deposited will be returned in accordance with the provisions of the Prospectus.

**3.4.** The Shareholder declares that:

the purpose and nature of the operation is the subscription of PREFAB S.A. shares on the basis of the pre-emptive rights held within the framework of the Offer related to the share capital increase by cash contribution.

is **the real services beneficiary**  YES  NO, in this case the real beneficiary is mentioned:  
surname and first name \_\_\_\_\_, id. document \_\_\_\_\_, series \_\_\_\_\_, number \_\_\_\_\_, CNP \_\_\_\_\_, date and place of birth \_\_\_\_\_, citizenship \_\_\_\_\_, nationality \_\_\_\_\_, country of origin \_\_\_\_\_,

owns **an important public function (is PEP)**  NO  YES, in this case, mention the important public office held \_\_\_\_\_ / is a member of the **PEP family**?  NO  YES, name of family member who is a PEP \_\_\_\_\_

The Client's Representative owns **an important public function (is PEP)**  NO  YES, in this case, mention the important public office held \_\_\_\_\_ / is a member of the **PEP family**  NO  YES, name of family member who is a PEP \_\_\_\_\_.

**3.5.** *The Shareholder declares that he/she has read and understood the provisions of the Prospectus, accepts the conditions of the Prospectus and assumes the risks arising from transactions in financial instruments.* Failure to understand the terms and risks involved shall not render this Subscription Form void or voidable and the Shareholder is and shall remain responsible for the risks arising from investment decisions made and transactions in financial instruments undertaken.

#### **Art. 4. Rights and obligations of the parties**

**4.1.** The Issuer or the Intermediary shall **not** credit interest on subscription monies transferred by the Shareholder.

**4.2.** By signing this Subscription Form, the Shareholder consents to the personal data controller (the Issuer or the Intermediary) processing any personal data and any other information provided, for the purpose of establishing databases on subscribers, as well as in the context of the controller's relationship with competent authorities and/or other entities for which the surrender of databases is required by legal obligations, under the terms of (EU) Regulation 2016/679 and Law 677/2001 on the protection of individuals with regard to the processing of personal data and on the free movement of such data.

**4.3. The Shareholder acknowledges that the subscription is deemed valid by completing, signing and sending to the Intermediary this subscription form, accompanied by the documents mentioned in the Prospectus, and provided that payment for the subscribed shares has been made in full on the date of subscription, in accordance with the provisions of the Prospectus.**

The transmission of documents to the Intermediary SSIF INTERFINBROK CORPORATION SA can be done by:

- Directly to the Intermediary's head office or by post/courier by registered letter to the Intermediary's office in mun. Constanța, Călărași str. nr.1, jud. Constanța, Romania, tel / fax: 0241639071 / 0241547829.
- By email to [office@interfinbrok.ro](mailto:office@interfinbrok.ro), signed with an extended electronic signature incorporated in accordance with Law no. 455/2001 on electronic signature.

**4.4.** The Shareholder agrees to the cancellation of this Subscription Form (and therefore of the subscription) if the evidence of the existence of the amounts deposited by the Shareholder for subscription on behalf of the relevant Issuer as provided for in the prospectus of the share capital increase is found to be invalid.

**4.5.** The Shareholder declares that it has paid the subscription amount to the Issuer's account: **PREFAB S.A. IBAN no. RO52 RZBR 0000 0600 1225 1333, Swift RZBRROBUXXX opened at RAFFEISEN Bank.**

The bank charges related to the payment of the subscribed shares are borne by the Shareholder, so that the Issuer's account must contain at least the amount paid in full.

**I enclose with this form proof of payment of the subscribed shares (copy of the P.O./bank stamped receipt or electronic payment confirmation) together with the documents provided for in the prospectus.**

Failure to pay for shares by the subscription deadline implies express waiver of subscription.

**4.6.** The Shareholder declares that, if the amount paid is less than the consideration for the number of shares to be subscribed, he agrees to the recalculation by the Issuer or the Intermediary of the number of shares to be subscribed in the amount of the amount paid.

**4.7.** The Shareholder agrees that any monies to which the Shareholder is entitled in accordance with the provisions of the Prospectus, i.e. as a result of the invalidation of the subscription or the subscription of a number of shares in excess of the maximum number to which the Shareholder may subscribe, shall be refunded to the Shareholder by the Issuer, provided that the shares are paid in full within 5 Business Days of the end of the Subscription Period, net of bank charges and fees, to the account for subsequent payments of which the holder is:

IBAN code \_\_\_\_\_ opened at the bank \_\_\_\_\_  
\_\_\_\_\_, branch \_\_\_\_\_

**4.8.** Subscriptions made under this capital increase are irrevocable. The procedure for the revocation of subscriptions under exceptional circumstances is set out in the Prospectus.

**4.9.** The Shareholder declares that he/she agrees and consents to all reports, information or notifications, if any, being sent to him/her by the Issuer and/or INTERFINBROK CORPORATION SA by registered letter, fax or e-mail.

**4.10.** All communications in connection with this Subscription Form shall be made in Romanian.

#### **Art. 5. Personal data processing**

5.1 necessary for the execution of the transaction requested by the subscribing shareholder, which consists in the subscription of newly issued shares of PREFAB S.A. according to the Prospectus approved by the ASF.

5.2. The processing of the personal data of the subscribing shareholder in the offer, as mentioned in the Subscription Form, will be carried out by the Offer Intermediary and/or other intermediaries in accordance with (EU) Regulation 2016/679 and Law 677/2001 on the protection of individuals with regard to the processing of personal data and on the free movement of such data, in order to carry out the activities related to the subscription of the newly issued shares (including the revocation thereof) and to meet the legal obligations that the Subscription Intermediary is required to fulfil (e.g. obligations of the Subscription Intermediary towards the competent authorities for which the transfer of the personal data of the subscribing shareholder in the offer is required).

5.3. "Personal data" means any operation or set of operations which is performed on personal data by any automatic or non-automatic means such as collection, recording, organisation, storage, adaptation or alteration, retrieval, consultation, use or disclosure to third parties by transmission, alignment or combination, blocking, erasure or destruction.

5.4. In order to fulfil the above-mentioned purposes, the personal data of the shareholder subscribing to the offer may be transferred to the Issuer, Depozitarul Central S.A., the Financial Supervisory Authority, respectively the Bucharest Stock Exchange, as well as to the Intermediary of the offer.

5.5 In accordance with the Subscription Form, the Intermediary shall transfer to Depozitarul Central S.A., the institution that ensures the clearing and settlement of transactions with financial instruments, as well as the records of the registers of issuing companies, member of the Bucharest Stock Exchange group and to the Bucharest Stock Exchange, certain personal data of the subscribing shareholder in the offer contained in the identification document, for the purpose of trading and settlement of the consideration for the subscribed shares, for which operation the communication of the data of the subscribing shareholder in the offer, mentioned above, to the Depozitarul Central S.A. is required.

5.6 In accordance with (EU) Regulation 2016/679 and Law 677/2001 for the protection of individuals with regard to the processing of personal data and the free movement of such data, the subscribing shareholder in the offer has the following rights: to access, to intervene, to object to personal data, not to be subject to an individual decision, to apply to the courts to defend any of the rights guaranteed by the above-mentioned law/regulation.

5.7. In order to achieve the aforementioned purposes, the Intermediary through which the subscribing shareholder has subscribed to the offer shall process the personal data of the subscribing shareholder in the offer for the period necessary to fulfil the obligations incumbent on that Intermediary.

At the date of completion of this, the Shareholder owns a number of \_\_\_\_\_ pre-emptive rights issued by PREFAB S.A. within the social capital increase, which entitles it to subscribe a number of \_\_\_\_\_ newly issued shares of PREFAB S.A.

On the basis of the exercise of the pre-emptive right, the Shareholder expresses the option to subscribe for a number of \_\_\_\_\_ shares\* newly issued by PREFAB S.A. at the subscription price of 0,5 lei/share.

The amount of Payment for subscribed shares is \_\_\_\_\_ lei.

I agree that the Intermediary may process my personal data for as long as necessary to fulfil the obligations to which the Intermediary is bound.

*I declare that I have taken cognizance of the contents of the Offer Prospectus, I understand and accept all its conditions.*

Concluded today, \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_, hour \_\_\_\_\_ minute \_\_\_\_\_  
(day/month/year)

Shareholder's full name \_\_\_\_\_

Representative's full name (if appropriate) \_\_\_\_\_

Signature \_\_\_\_\_

*\*Note: The maximum number of shares a shareholder may subscribe for is the whole number determined by multiplying the number of pre-emptive rights held on the Record Date by the subscription ratio (1:1) (for 10 pre-emptive rights held on the Record Date 10.12.2025, subscribe for 10 newly issued shares).*