S.C. PREFAB S.A. Bucureşti
Sediul Social Str. Cuza Vodă, Nr. 132, Municipiul Bucureşti, Sector 4
Cod Poştal 040286, RCJ 40/9212/04.07.2003, Cod Unic de Înregistrare 1916198,
Cont RO40 RZBR 0000 0600 0297 6409 Raiffeisen Bank Sucursala Călăraşi,
Telefon: 021/331.51.16, Fax: 021/330.59.80
Punct de Lucru Călăraşi Str. Bucureşti, Nr. 396, Călăraşi,
Judeţul Călăraşi, Cod Poştal 910048, Telefon: 0242/311715, Fax: 0242/318975
Mobil: 0788401603, 0724561932, Web. www.prefab.ro, E-mail: office@prefab.ro

CURRENT REPORT
according to regulation C.N.V.M. no. 1 / 2006
Date of report: 28.04.2015

Name of the company - S.C. PREFAB S.A.
Registered Office - Bucureşti, str. Cuza - Vodă, nr. 132,bl. 1, sc.2, ap. 31, sector 4
Phone no./fax - 021-3315116/021-3305980 - 0242-311715/0242-318975
Unique registration code with the Trade Register - R 1916198
Trade Register Registration Number - J40/9212/2003
Subscribed and paid in share capital - 24.266.709,5 lei RON
Regulated market where the issued securities are traded - Stock Exchange of Bucharest

IMPORTANT EVENT TO REPORT :

Decisions of Ordinary and Extraordinary General Meeting of Shareholders of 28.04.2015

S.C. PREFAB S.A. informs that on 28.04.2015 time 12^{00}, took place the Extraordinary General Meeting of Shareholders, and at 13^{00} took place the Ordinary General Meeting of Shareholders, convened in accordance with 31/1990 Act, 297/2004 Act and Regulation no. 6/2009 of C.N.V.M., at the premises of Călăraşi, jud Călăraşi, strada Bucureşti, nr. 396.

Both the Extraordinary General Meeting of Shareholders and the Ordinary General Meeting of Shareholders conducted their works on the first summons. The summons was published in the Official Gazette of Romania Part IV no. 1437/19.03.2015, in the newspaper „Bursa" no. 54/19.03.2015, in the newspaper „Observator de Călăraşi" no. 3033/19.03.2015 and posted on the company website (www.prefab.ro - Section Shareholders/Financial - A.G.A.). The meeting was attended by the shareholders registered in the Shareholders' Register on the reference date 13.04.2015.

Of the total of 48.533.419 shares issued, were present, represented or expressing their votes by correspondence at the Extraordinary General Meeting, shareholders holding **46.671.898** shares, representing **96,1644 %** of the share capital, and at the Ordinary General Meeting, shareholders holding **46.671.898** shares, representing **96,1644 %** of the share capital.

Having the quorum and the majority required, provided for by law and by the own statute, recorded in the minutes signed on the works of the Extraordinary and Ordinary General Meetings of Shareholders, the shareholders approved the following:

DECISION No. 1
of the
Extraordinary General Meeting of Shareholders of 28.04.2015

The Extraordinary General Meeting of Shareholders of S.C. PREFAB S.A., with registered office in Bucureşti, strada Cuza Vodă, nr. 132, bloc 1, scara 2, apartament 31, sector 4, registered with the Trade Register under no. J 40 / 9212 / 04.07.2003, Unique Registration Code 1916198, met in compliance with the legal provisions on 28.04.2015, time 12^{00} at the premises of Călăraşi, strada Bucureşti, nr. 396, under the provisions of 31/1990 Act as subsequently amended and supplemented and the articles of association of the company, with the majority of votes of the shareholders present and represented, with a representation of **96,1644 %** of the share capital,
with 40.376.898 votes „in favour" and 6.295.000 votes „against" and 0 „ abstentions"

DECIDES :

Art. 1. The Extraordinary General Meeting of Shareholders of S.C. PREFAB S.A. Bucureşti delegates the Board of Directors of S.C. PREFAB S.A. Bucureşti with his duties specified at art. 113, lett. b, c of 31/1990 Act, republished, as subsequently amended and supplemented, in compliance with the relevant legal provisions as follows:

"Art. 113 :

b) relocation of the company office;

c) change of the company object of activity."

Art. 2. The Board of Directors and the Executive Management of S.C. PREFAB S.A. will execute this decision and the secretariat will serve it those interested.

DECISION No. 2
of the
Extraordinary General Meeting of Shareholders of 28.04.2015

The Extraordinary General Meeting of Shareholders of S.C. PREFAB S.A., with registered office in Bucureşti, strada Cuza Vodă, nr. 132, bloc 1, scara 2, apartament 31, sector 4, registered with the Trade Register under no. J 40 / 9212 / 04.07.2003, Unique Registration Code 1916198, met in compliance with the legal provisions on 28.04.2015, time 12^{00} at the premises of Călăraşi, strada Bucureşti, nr. 396, under the provisions of 31/1990 Act as subsequently amended and supplemented and the articles of association of the company, with the majority of votes of the shareholders present and represented, with a representation of **96,1644 %** of the share capital,
with 40.376.898 votes „in favour" and 6.295.000 votes „against" and 0 „ abstentions"

DECIDES :

Art.1. The Extraordinary General Meeting of Shareholders approve and empowers the Board of Directors of S.C. PREFAB S.A. Bucureşti, for contracting new loans and extending the existing ones in the banking market up to 15 million Euros, cumulative, to support the production and investment program for 2015.

Art.2. The Extraordinary General Meeting of Shareholders approve and empowers the Board of Directors of S.C. PREFAB S.A. Bucureşti, for pledging one or more assets of the company to borrowing from the banking market to support the production and investment program for 2015 by compliance with the provisions of Art.241 of 297/2004 Act, up to 60 % of the value of company assets.

Art.3. The Board of Directors and the Executive Management of S.C. PREFAB S.A. will execute this decision and the secretariat will serve it those interested.

DECISION No. 3
of the
Extraordinary General Meeting of Shareholders of 28.04.2015

The Extraordinary General Meeting of Shareholders of S.C. PREFAB S.A., with registered office in Bucureşti, strada Cuza Vodă, nr. 132, bloc 1, scara 2, apartament 31, sector 4, registered with the Trade Register under no. J 40 / 9212 / 04.07.2003, Unique Registration Code 1916198, met in compliance with the legal provisions on 28.04.2015, time 12^{00} at the premises of Călăraşi, strada

Bucureşti, nr. 396, under the provisions of 31/1990 Act as subsequently amended and supplemented and the articles of association of the company, with the majority of votes of the shareholders present and represented, with a representation of **96,1644 %** of the share capital,
with 40.376.898 votes „in favour" and 6.295.000 votes „against" and 0 „ abstentions"

DECIDES :

Art. 1. It is approved the sale of the following assets property of S.C. PREFAB S.A, assets to be revalued in accordance with the legal provisions in force by a natural or legal person authorized:

a) immobile located in Bucureşti, str. Cuza Vodă, nr. 132, bl.1, sc. 2, ap. 22, parter, sector 4,
b**)** immobile located in Bucureşti, str. Cuza Vodă, nr. 132, bl.1, sc. 2, ap. 25, et.1, sector 4,
c**)** immobile located in Bucureşti, str. Cuza Vodă, nr. 132, bl.1, sc. 2, ap. 30, et. 4, sector 4,
d**)** immobile located in Bucureşti, str. Cuza Vodă, nr. 132, bl.1, sc. 2, ap. 31, et. 4+5, sector 4,
held under the legal provisions, for the payment of bank loans.

Art.2. Mr. Miluţ Petre Marian residing in Bucureşti, Str. Louis Blanc nr. 14, sector 1, identified with identity card series RT no. 652706, is empowered with full powers, as C.A. chairman, to comply with the provisions of this, to negotiate the terms of sale for each asset described on art.1, to determine the selling price, the terms of payment and any other information necessary to complete the sale of assets freely and independently. To sign, in front of the competent authorities, the documents of sale in authentic form, to take any steps necessary for this purpose.

Art.3. The Board of Directors and the Executive Management of S.C. PREFAB S.A. will execute this decision and the secretariat will serve it those interested.

DECISION No. 4
of the
Extraordinary General Meeting of Shareholders of 28.04.2015

The Extraordinary General Meeting of Shareholders of S.C. PREFAB S.A., with registered office in Bucureşti, strada Cuza Vodă, nr. 132, bloc 1, scara 2, apartament 31, sector 4, registered with the Trade Register under no. J 40 / 9212 / 04.07.2003, Unique Registration Code 1916198, met in compliance with the legal provisions on 28.04.2015, time 12^{00} at the premises of Călăraşi, strada Bucureşti, nr. 396, under the provisions of 31/1990 Act as subsequently amended and supplemented and the articles of association of the company, with the majority of votes of the shareholders present and represented, with a representation of **96,1644 %** of the share capital,
with 40.376.898 votes „in favour" and 6.295.000 votes „against" and 0 „ abstentions"

DECIDES :

Art. 1. Approval of the amendment of S.C. PREFAB S.A. Articles of Association regarding the change of the company registered office, and approval of an updated version of Articles of Association as follows:

Article 3 "Registered office" changes and becomes:

„The registered office of the company «PREFAB» - S.A. is in Bucureşti , Str. *Dr. Iacob Felix, nr. 17-19, et. 2, sector 1,* Romania.„

The other provisions of Articles of Association approved on 19.06.2013 remain unchanged.

Art.2. Mr. Petre Marian Miluţ is empowered to sign the updated version of S.C. PREFAB S.A. Articles of Association.

Art.3. The Board of Directors and the Executive Management of S.C. PREFAB S.A. will execute this decision and the secretariat will serve it those interested.

DECISION No. 5
of the
Extraordinary General Meeting of Shareholders of 28.04.2015

The Extraordinary General Meeting of Shareholders of S.C. PREFAB S.A., with registered office in Bucureşti, strada Cuza Vodă, nr. 132, bloc 1, scara 2, apartament 31, sector 4, registered with the Trade Register under no. J 40 / 9212 / 04.07.2003, Unique Registration Code 1916198, met

in compliance with the legal provisions on 28.04.2015, time 12^{00} at the premises of Călăraşi, strada Bucureşti, nr. 396, under the provisions of 31/1990 Act as subsequently amended and supplemented and the articles of association of the company, with the majority of votes of the shareholders present and represented, with a representation of **96,1644 %** of the share capital,
with 40.376.898 votes „in favour" and 6.295.000 votes „against" and 0 „ abstentions"

DECIDES :

Art. 1. Approval of date of **15.05.2015** as **registration date**, respectively of identification of shareholders who are affected by the decisions taken, in accordance with the provisions of Art.238, para. 1 of 297/ 2004 Act related at the Capital Market.

Art. 2. Approval of date of **14.05.2015** as **ex-date,** in accordance with the provisions of 297/2004 Act, of Regulation no.1/2006 on issuers and securities operations and of Regulation no.6/2009 on the exercise of certain rights of shareholders in the general meetings of companies, as subsequently amended and supplemented.

Art. 3. Empowerment and mandating of Mrs. Nuţă Domnica - legal adviser, to undertake the necessary and the legal operations for the decision of general meeting of shareholders record and for the execution of the formalities of advertising.

DECISION No. 1
of the
Ordinary General Meeting of Shareholders of 28.04.2015

The Ordinary General Meeting of Shareholders of S.C. PREFAB S.A., with registered office in Bucureşti, strada Cuza Vodă, nr. 132, bloc 1, scara 2, apartament 31, sector 4, registered with the Trade Register under no. J 40 / 9212 / 04.07.2003, Unique Registration Code 1916198, met in compliance with the legal provisions on 28.04.2015, time 13^{00} at the premises of Călăraşi, strada Bucureşti, nr. 396, under the provisions of 31/1990 Act as subsequently amended and supplemented and the articles of association of the company, with the majority of votes of the shareholders present and represented, with a representation of **96,1644 %** of the share capital,
with 40.376.898 votes „in favour" and 6.295.000 votes „against" and 0 „ abstentions"

DECIDES :

Art. 1. Approval of the individual and consolidated financial statements of S.C. PREFAB S.A. Bucharest for the year 2014, prepared in accordance with International Financial Reporting Standards (IFRS), based on reports of Board of Directors and financial auditor.

Art. 2. The Board of Directors and the Executive Management of S.C. PREFAB S.A. will execute this decision and the secretariat will serve it those interested.

DECISION No. 2
of the
Ordinary General Meeting of Shareholders of 28.04.2015

The Ordinary General Meeting of Shareholders of S.C. PREFAB S.A., with registered office in Bucureşti, strada Cuza Vodă, nr. 132, bloc 1, scara 2, apartament 31, sector 4, registered with the Trade Register under no. J 40 / 9212 / 04.07.2003, Unique Registration Code 1916198, met in compliance with the legal provisions on 28.04.2015, time 13^{00} at the premises of Călăraşi, strada Bucureşti, nr. 396, under the provisions of 31/1990 Act as subsequently amended and supplemented and the articles of association of the company, with the majority of votes of the shareholders present and represented, with a representation of **96,1644 %** of the share capital,
with 40.376.898 votes „in favour" and 6.295.000 votes „against" and 0 „ abstentions"

DECIDES :

Art.1. It is approved the Board of Directors proposal that the net profit for the financial year 2014, in the amount of 1.172.196 Ron to be allocated as follows:

- 74.309 Ron - legal reserves;
- 1.097.887 Ron - other reserves.

The distribution of the amount of 1.097.887 Ron to other reserves, will be made in order to ensure internal resources needed to support production and investment programs proposed for 2015, according to legal provisions.

Art.2. The Board of Directors and the Executive Management of S.C. PREFAB S.A. will execute this decision and the secretariat will serve it those interested.

DECISION No. 3
of the
Ordinary General Meeting of Shareholders of 28.04.2015

The Ordinary General Meeting of Shareholders of S.C. PREFAB S.A., with registered office in Bucureşti, strada Cuza Vodă, nr. 132, bloc 1, scara 2, apartament 31, sector 4, registered with the Trade Register under no. J 40 / 9212 / 04.07.2003, Unique Registration Code 1916198, met in compliance with the legal provisions on 28.04.2015, time 13^{00} at the premises of Călăraşi, strada Bucureşti, nr. 396, under the provisions of 31/1990 Act as subsequently amended and supplemented and the articles of association of the company, with the majority of votes of the shareholders present and represented, with a representation of **96,1644 %** of the share capital,
with 40.376.898 votes „in favour" and 6.295.000 votes „against" and 0 „ abstentions"

DECIDES :

Art.1. It is approved the discharge of Board members of S.C. PREFAB S.A. Bucureşti for the activity held in the fiscal year 2014.

Art.2. The Board of Directors and the Executive Management of S.C. PREFAB S.A. will execute this decision and the secretariat will serve it those interested.

DECISION No. 4
of the
Ordinary General Meeting of Shareholders of 28.04.2015

The Ordinary General Meeting of Shareholders of S.C. PREFAB S.A., with registered office in Bucureşti, strada Cuza Vodă, nr. 132, bloc 1, scara 2, apartament 31, sector 4, registered with the Trade Register under no. J 40 / 9212 / 04.07.2003, Unique Registration Code 1916198, met in compliance with the legal provisions on 28.04.2015, time 13^{00} at the premises of Călăraşi, strada Bucureşti, nr. 396, under the provisions of 31/1990 Act as subsequently amended and supplemented and the articles of association of the company, with the majority of votes of the shareholders present and represented, with a representation of **96,1644 %** of the share capital,
with 40.376.898 votes „in favour" and 6.295.000 votes „against" and 0 „ abstentions"

DECIDES :

Art.1. It is approved the:
- Production Program for the year 2015 worth 94.023.417,41 Ron;
- Budget for Revenues and Expenses for the year 2015:
  - Total revenues - 95.341.857 Ron
  - Gross profit - 5.600.000 Ron

Art.2. It is approved the Investment Program for the year 2015 worth 2.035.550 Ron.

Art.3. Mandates the Board of Directors to take any action it deems necessary to achieve the objectives of art.1 and art.2.

Art.4. The Board of Directors and the Executive Management of S.C. PREFAB S.A. will execute this decision and the secretariat will serve it those interested.

DECISION No. 5
of the
Ordinary General Meeting of Shareholders of 28.04.2015

The Ordinary General Meeting of Shareholders of S.C. PREFAB S.A., with registered office in Bucureşti, strada Cuza Vodă, nr. 132, bloc 1, scara 2, apartament 31, sector 4, registered with the Trade Register under no. J 40 / 9212 / 04.07.2003, Unique Registration Code 1916198, met in compliance with the legal provisions on 28.04.2015, time 13^{00} at the premises of Călăraşi, strada

Bucureşti, nr. 396, under the provisions of 31/1990 Act as subsequently amended and supplemented and the articles of association of the company, with the majority of votes of the shareholders present and represented, with a representation of **96,1644 %** of the share capital,

with 40.376.898 votes „in favour" and 6.295.000 votes „against" and 0 „ abstentions"

DECIDES :

Art.1 It is approved the Annual Report prepared according to the Annex 32 of Regulation C.N.V.M. no.1/2006 for the financial year 2014.

Art.2. The Board of Directors and the Executive Management of S.C. PREFAB S.A. will execute this decision and the secretariat will serve it those interested.

DECISION No. 6
of the
Ordinary General Meeting of Shareholders of 28.04.2015

The Ordinary General Meeting of Shareholders of S.C. PREFAB S.A., with registered office in Bucureşti, strada Cuza Vodă, nr. 132, bloc 1, scara 2, apartament 31, sector 4, registered with the Trade Register under no. J 40 / 9212 / 04.07.2003, Unique Registration Code 1916198, met in compliance with the legal provisions on 28.04.2015, time 13^{00} at the premises of Călăraşi, strada Bucureşti, nr. 396, under the provisions of 31/1990 Act as subsequently amended and supplemented and the articles of association of the company, with the majority of votes of the shareholders present and represented, with a representation of **96,1644 %** of the share capital,

with 40.376.898 votes „in favour" and 6.295.000 votes „against" and 0 „ abstentions"

DECIDES :

Art.1. The Ordinary General Meeting of Shareholders approves the remuneration due to Board of Directors members for the fiscal year 2015, thus:

1.1 Chairman of the Board of Directors will have a fixed net salary of 15.000 Ron and is authorized to represent the company in dealings with third parties, natural or legal persons.

1.2. The Board of Directors members will receive an allowance of session for 20% of Chairman of the Board of Directors salary.

1.3. C.A. and A.G.A. Technical Registrar will receive an allowance of 1.500 Ron/session.

Art.2. It is approved the Fund Protocol to the C.A. Chairman disposition in amount of 5.000 Ron/month.

Art.3. The Board of Directors and the Executive Management of S.C. PREFAB S.A. will execute this decision and the secretariat will serve it those interested.

DECISION No. 7
of the
Ordinary General Meeting of Shareholders of 28.04.2015

The Ordinary General Meeting of Shareholders of S.C. PREFAB S.A., with registered office in Bucureşti, strada Cuza Vodă, nr. 132, bloc 1, scara 2, apartament 31, sector 4, registered with the Trade Register under no. J 40 / 9212 / 04.07.2003, Unique Registration Code 1916198, met in compliance with the legal provisions on 28.04.2015, time 13^{00} at the premises of Călăraşi, strada Bucureşti, nr. 396, under the provisions of 31/1990 Act as subsequently amended and supplemented and the articles of association of the company, with the majority of votes of the shareholders present and represented, with a representation of **96,1644 %** of the share capital,

with 40.376.898 votes „in favour" and 6.295.000 votes „against" and 0 „ abstentions"

DECIDES :

Art.1. The Ordinary General Meeting of Shareholders confirms the S.C. PREFAB S.A. Executive Leadership composed of:

1. Miluţ Petre Marian - General Director - C.A. Chairman,
2. Boitan Daniela - Economic Director, Deputy General Director responsible
3. Zotescu Marian - Suc. B.C.A. Director, Deputy General Director responsible
4. Tonciu Gheorghe - Director of Energy and Logistics

The General Director is empowered with full powers to represent the S.C. PREFAB S.A. interests in relations with third natural or legal persons, for any problem that is part of the company's activity.

The Economic Director - Deputy General Director responsible and the Suc. B.C.A. Director - Deputy General Director responsible are empowered to represent the S.C. PREFAB S.A. interests in relations with third natural or legal persons, for the issues that are part of the job description.

Art.2. The Board of Directors and the Executive Management of S.C. PREFAB S.A. will execute this decision and the secretariat will serve it those interested.

DECISION No. 8
of the
Ordinary General Meeting of Shareholders of 28.04.2015

The Ordinary General Meeting of Shareholders of S.C. PREFAB S.A., with registered office in Bucureşti, strada Cuza Vodă, nr. 132, bloc 1, scara 2, apartament 31, sector 4, registered with the Trade Register under no. J 40 / 9212 / 04.07.2003, Unique Registration Code 1916198, met in compliance with the legal provisions on 28.04.2015, time 13^{00} at the premises of Călăraşi, strada Bucureşti, nr. 396, under the provisions of 31/1990 Act as subsequently amended and supplemented and the articles of association of the company, with the majority of votes of the shareholders present and represented, with a representation of **96,1644 %** of the share capital,
with 40.376.898 votes „in favour" and 6.295.000 votes „against" and 0 „ abstentions"

DECIDES :

Art.1. The approval of date of **15.05.2015** as **registration date**, respectively of identification of shareholders who are affected by the decisions taken, in accordance with the provisions of Art.238, para. 1 of 297/ 2004 Act related at the Capital Market.

Art.2. The approval of date of **14.05.2015** as **ex-date,** in accordance with the provisions of 297/2004 Act, of Regulation no.1/2006 on issuers and securities operations and of Regulation no.6/2009 on the exercise of certain rights of shareholders in the general meetings of companies, as subsequently amended and supplemented.

Art.3. To empow and mandate Mrs. Nuţă Domnica - legal adviser, to undertake the necessary and the legal operations for the decision of general meeting of shareholders record and for the execution of the formalities of advertising.

C.A. Chairman,

Eng. Marian Petre Milut

SOCIETATEA COMERCIALĂ PREFAB S.A. BUCUREŞTI PUNCT LUCRU CĂLĂRAŞI - ROMÂNIA

A.G.A. Registrar,

Eng. Manoliu Nicoleta